



for office use only

\_\_\_\_\_ date

\_\_\_\_\_ first name

\_\_\_\_\_ middle initial

\_\_\_\_\_ last name

\_\_\_\_\_ teller ID:

\_\_\_\_\_ member account number

\_\_\_\_\_ member signature (required)

\_\_\_\_\_ date

transfer from	transfer to
<p><b>ACCOUNT ID</b></p> <p><input type="checkbox"/> SAVINGS \$ _____</p> <p><input type="checkbox"/> CERTIFICATE* \$ _____</p> <p><input type="checkbox"/> CHECKING \$ _____</p> <p><input type="checkbox"/> MORTGAGE SHARES \$ _____</p> <p><input type="checkbox"/> SUPPLEMENTAL \$ _____</p> <p><input type="checkbox"/> LINE OF CREDIT \$ _____</p> <p><input type="checkbox"/> HOME EQUITY ADVANCE \$ _____</p> <p style="text-align: right;"><i>home equity acct # _____</i></p> <p><b>TOTAL TRANSFER AMOUNT</b> \$ _____</p> <p><small>*Note: You may incur a penalty for early withdrawals. You may only withdraw the full amount of a Certificate, no partial withdrawals are permitted. This form is not accepted for IRA or Coverdell ESA Certificates. Funds can only be transferred to share products.</small></p>	<p><b>ACCOUNT ID</b></p> <p><input type="checkbox"/> SAVINGS # _____ \$ _____</p> <p><input type="checkbox"/> CHECKING # _____ \$ _____</p> <p><input type="checkbox"/> SUPPLEMENTAL # _____ \$ _____</p> <p><input type="checkbox"/> LINE OF CREDIT # _____ \$ _____</p> <p><input type="checkbox"/> HOME EQUITY LOAN # _____ \$ _____</p> <p><input type="checkbox"/> CONSUMER LOAN # _____ \$ _____</p> <p><input type="checkbox"/> MORTGAGE LOAN # _____ \$ _____</p> <p><input type="checkbox"/> ROTH IRA # _____ \$ _____</p> <p><input type="checkbox"/> TRADITIONAL IRA # _____ \$ _____</p> <p><input type="checkbox"/> COVERDELL EDUCATION # _____ \$ _____</p> <p><small>please check one: <input type="checkbox"/> current yr <input type="checkbox"/> prior yr <input type="checkbox"/> rollover</small></p> <p>IRA owner signature required _____</p>